CS Sheetal & Company

(Company Secretaries)

Off: A-2/132, Basement, Rajouri Garden Main Market, New Delhi-110027
Ph. 011-47091395, 09999606783
E-Mail: sheetalsharma039@gmail.com, cssheetalsharma@gmail.com

To,

Octavius Plantations Limited
54/2 & 3, Hanuman Lane, Connaught Place,
New Delhi – 110001

Dear Sir/ Ma'am,

We have examined the relevant books, registers, forms, documents and papers produced before us by Octavius Plantations Limited ('the company') and its Registrars and Transfer Agents, Beetal Financial & Computer Services Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	31st December, 2019
2.	ISIN	:	INE117S01016
3.	Face Value	:	Rs. 10/-
4.	Name of the Company	:	OCTAVIUS PLANTATIONS LIMITED
5.	Registered Office of The Company	:	54/2&3, Hanuman Lane Connaught Place New Delhi - 110001
6.	Correspondence Address	:	9, Hanuman Lane Connaught Place New Delhi - 110001
7.	Telephone No.	:	011-23367203/05
8.	E-mail Address	:	csdelhi.opl@gmail.com
9.	Name of the Stock Exchange where the Company's Securities are listed		The Company is exclusively Listed Company and is currently on Dissemination Board of BSE

	Number of Shares	% of Total Issued Capital

| 10. | Issued Capital | : | 30,00,000 | 100 |

| 11. | Listed Capital (Exchange-wise) | : | NIL | 0 |

| 12. | Held in dematerialized form in **NSDL** | : | 13,38,595 | 44.62% |

| 13. | Held in dematerialized form in **CDSL** | : | 12,71,865 | 42.39% |

| 14. | Physical | : | 3,89,540 | 12.99% |

| 15. | Total No. of Shares (12+13+14) | : | 30,00,000 | 100 |

16. Reasons for differences if any, between (10 & 11), (10 &15), (11 & 15) : The Company is Exclusively Listed Company and is currently on Dissemination Board of BSE and we have already applied for direct listing of 30,00,000 Equity Shares (Present Capital) on Main Board of BSE Limited.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Member is updated : Yes

19. Reference of previous quarter with regards to excess dematerialization shares, if any : Nil

20. Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 Days	0	0	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Mohit Chauhan

    (Compliance Officer)

    Tel: 011-23367203

23. Name, Address, Reg No. CP No. and Contact Number of the Auditor : Sheetal
ACS: 38958
COP: 15204
A-2/132, Main Market, Rajouri Garden, New Delhi-110027

24. Appointment of Common Agency for shares registry for shares registry work, if yes (Name & Address) : Beetal Financial & Computer Services Private Ltd.
99, Madangir Village, Madangir, New Delhi, Delhi 110062

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE,) : Nil

For SHEETAL & COMPANY
(Company Secretaries)

Sheetal
(Company Secretary in Practice)
C.P. No.: 15204
Membership No.: 38958

UDIN: A038958B00007457
Date: 22/01/2020
Place: New Delhi